



## ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

**Status Re: Accounting**

			<b>PUBLIC GUARDIAN</b> was appointed trustee upon approval of the Petition for Order Authorizing Establishment of Special Needs Trust on 11-2-09.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  <b>1. Need second account or current status report.</b>		
	<b>Aff.Sub.Wit.</b>				The first account was settled on 3-28-11 and the Court set this status hearing for filing of the second account.	<b>Note:</b> On 4-21-11, the Court authorized purchase of a van and wheelchair, and on 8-5-11, a Notice of Opening Account was filed indicating an opening balance of \$200,000.00.
	<b>Verified</b>					
	<b>Inventory</b>					
	<b>PTC</b>					
	<b>Not.Cred.</b>					
	<b>Notice of Hrg</b>		Notice was mailed to Attorney Heather Kruthers and Attorney Melvin K. Rube on 12-20-11.			
	<b>Aff.Mail</b>					
	<b>Aff.Pub.</b>					
	<b>Sp.Ntc.</b>					
	<b>Pers.Serv.</b>					
	<b>Conf. Screen</b>					
	<b>Letters</b>					
	<b>Duties/Supp</b>					
	<b>Objections</b>					
	<b>Video Receipt</b>					
	<b>CI Report</b>					
	<b>9202</b>					
	<b>Order</b>					
	<b>Aff. Posting</b>					
	<b>Status Rpt</b>	X				
	<b>UCCJEA</b>					
	<b>Citation</b>					
	<b>FTB Notice</b>					
					<b>Reviewed by:</b> skc	
					<b>Reviewed on:</b> 5-21-12	
			<b>Updates:</b>			
			<b>Recommendation:</b>			
			<b>File 2 - Guillermo</b>			

## (1) First and Final Account of Administrator and Petition for its Settlement (2) for Allowance of Fees and (3) for Final Distribution

<b>DOD: 05/21/10</b>	<b>CHRISTINA ERWIN</b> , Administrator, is Petitioner.		<b>NEEDS/PROBLEMS/COMMENTS:</b>  1. The Examiner calculates that the amount remaining for distribution after payment of the costs of administration is \$55,696.63 which results in distribution of \$27,848.31 to each beneficiary rather than \$27,828.31. Need revised Order.
	Account period: 05/21/10 – 03/31/12		
<b>Cont. from</b>	Accounting - <b>\$103,935.33</b>		
<input type="checkbox"/> <b>Aff.Sub.Wit.</b>	Beginning POH - <b>\$99,935.33</b>		
<input checked="" type="checkbox"/> <b>Verified</b>	Ending POH - <b>\$65,544.79</b> (all cash)		
<input checked="" type="checkbox"/> <b>Inventory</b>	Administrator - <b>\$3,224.08</b> (statutory)		
<input checked="" type="checkbox"/> <b>PTC</b>	Attorney - <b>\$3,224.08</b> (statutory)		
<input checked="" type="checkbox"/> <b>Not.Cred.</b>	Attorney x/o fees - <b>\$1,400.00</b> (per declaration for sale of real property, 5 hours @ \$280/hr.)		
<input checked="" type="checkbox"/> <b>Notice of Hrg</b>	Closing - <b>\$2,000.00</b>		
<input checked="" type="checkbox"/> <b>Aff.Mail</b> w/	<b>Distribution, pursuant to intestate succession, is to:</b>		
<input type="checkbox"/> <b>Aff.Pub.</b>	Christina Erwin - <b>\$27,828.31</b>		
<input type="checkbox"/> <b>Sp.Ntc.</b>	Heather Erwin - <b>\$27,828.31</b>		
<input type="checkbox"/> <b>Pers.Serv.</b>			
<input type="checkbox"/> <b>Conf. Screen</b>			
<input type="checkbox"/> <b>Letters</b> 01/31/11			
<input type="checkbox"/> <b>Duties/Supp</b>			
<input type="checkbox"/> <b>Objections</b>			
<input type="checkbox"/> <b>Video Receipt</b>			
<input type="checkbox"/> <b>CI Report</b>			
<input checked="" type="checkbox"/> <b>9202</b>			
<input checked="" type="checkbox"/> <b>Order</b>			
<input type="checkbox"/> <b>Aff. Posting</b>			
<input type="checkbox"/> <b>Status Rpt</b>			
<input type="checkbox"/> <b>UCCJEA</b>			
<input type="checkbox"/> <b>Citation</b>			
<input checked="" type="checkbox"/> <b>FTB Notice</b>			
			<b>Reviewed by:</b> JF
			<b>Reviewed on:</b> 05/22/12
			<b>Updates:</b>
			<b>Recommendation:</b>
			<b>File 3 – Erwin</b>

(1) First and Final Report of Status of Administration on Waiver of Accounting and  
 (2) Petition for Settlement Thereof, for (3) Allowance of Statutory Attorney's and  
 Administrator's Compensation for Reimbursement of Costs Advanced, and for (4)  
 Final Distribution (Prob. C. 11600 et seq)

<b>DOD: 2/27/11</b>		<b>DIANNA L. STAPP</b> , Administrator, is petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
		Accounting is waived.	
<b>Cont. from</b>		I & A - <b>\$465,193.45</b>	1. Need receipt schedule. California Rules of Court 7.550(b)(6) and 7.705(b).  2. Need schedule of losses. California Rules of Court 7.550(b)(6) and 7.705(b).  3. Need schedule of changes in the form of assets. California Rules of Court 7.550(b)(3).
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>	POH - <b>\$464,991.98</b>	
<input checked="" type="checkbox"/>	<b>Verified</b>	Administrator (statutory) - <b>\$12,367.31</b>	
<input checked="" type="checkbox"/>	<b>Inventory</b>	Attorney (statutory) - <b>\$12,367.31</b>	
<input checked="" type="checkbox"/>	<b>PTC</b>	Attorney costs - <b>\$1,736.32</b> (filing fees, probate referee, recording fees and certified copies)	
<input checked="" type="checkbox"/>	<b>Not.Cred.</b>		
<input checked="" type="checkbox"/>	<b>Notice of Hrg</b>		
<input checked="" type="checkbox"/>	<b>Aff.Mail</b>		
<input type="checkbox"/>	<b>Aff.Pub.</b>		
<input type="checkbox"/>	<b>Sp.Ntc.</b>		
<input type="checkbox"/>	<b>Pers.Serv.</b>		
<input type="checkbox"/>	<b>Conf. Screen</b>	Dianna L. Stapp – real property located at 202 Hill Avenue in Sanger and \$86,260.52.	
<input checked="" type="checkbox"/>	<b>Letters</b>	5/19/11	
<input type="checkbox"/>	<b>Duties/Supp</b>	Robert Carter – real property located at 6277 E. Liberty in Fresno and \$24,260.52.	
<input type="checkbox"/>	<b>Objections</b>		
<input type="checkbox"/>	<b>Video Receipt</b>		
<input type="checkbox"/>	<b>CI Report</b>		
<input checked="" type="checkbox"/>	<b>9202</b>		
<input checked="" type="checkbox"/>	<b>Order</b>		
<input type="checkbox"/>	<b>Aff. Posting</b>		
<input type="checkbox"/>	<b>Status Rpt</b>		
<input type="checkbox"/>	<b>UCCJEA</b>		
<input type="checkbox"/>	<b>Citation</b>		
<input checked="" type="checkbox"/>	<b>FTB Notice</b>		
			<b>Reviewed by: KT</b>
			<b>Reviewed on: 5/22/12</b>
			<b>Updates:</b>
			<b>Recommendation:</b>
			<b>File 4 – Carter</b>

**(1) Report on Waiver of Account and (2) Petition for Final Distribution  
and for (3) Allowance of Compensation to Attorney for Ordinary  
Services (Prob. C. 10810, 10954 & 11600, CRC 7.550)**

<b>DOD: 4/6/2011</b>      <b>Cont. from</b> <input type="checkbox"/> <b>Aff.Sub.Wit.</b> <input checked="" type="checkbox"/> <b>Verified</b> <input checked="" type="checkbox"/> <b>Inventory</b> <input checked="" type="checkbox"/> <b>PTC</b> <input checked="" type="checkbox"/> <b>Not.Cred.</b> <input checked="" type="checkbox"/> <b>Notice of Hrg</b> <input checked="" type="checkbox"/> <b>Aff.Mail</b> <input type="checkbox"/> <b>Aff.Pub.</b> <input type="checkbox"/> <b>Sp.Ntc.</b> <input type="checkbox"/> <b>Pers.Serv.</b> <input type="checkbox"/> <b>Conf. Screen</b> <input checked="" type="checkbox"/> <b>Letters</b> 10/10/11 <input type="checkbox"/> <b>Duties/Supp</b> <input type="checkbox"/> <b>Objections</b> <input type="checkbox"/> <b>Video Receipt</b> <input type="checkbox"/> <b>CI Report</b> <input checked="" type="checkbox"/> <b>9202</b> <input checked="" type="checkbox"/> <b>Order</b> <input type="checkbox"/> <b>Aff. Posting</b> <input type="checkbox"/> <b>Status Rpt</b> <input type="checkbox"/> <b>UCCJEA</b> <input type="checkbox"/> <b>Citation</b> <input checked="" type="checkbox"/> <b>FTB Notice</b>	<b>A.E. JUSTICE</b> , Executor, is petitioner.  Accounting is waived.  I & A            - <b>\$177,575.94</b>  Executor        - <b>Waives</b>  Attorney        - <b>\$6,327.28</b> (statutory)  <b>Distribution, pursuant to Decedent's Will  and Disclaimer of Interest of A.E.  Justice, is to:</b>  Joseph Selway    -        1/3 of the investment account and \$17,633.34  Donald Selway    -        1/3 of the investment account and \$17,633.34  Raymond Selway -        1/3 of the investment account and \$17,633.34	<b>NEEDS/PROBLEMS/COMMENTS:</b>  1. Order does not comply with Local Rule 7.6.1. Need new order.          <div style="border: 1px solid black; padding: 2px;"> <b>Reviewed by: KT</b>  <b>Reviewed on: 5/23/12</b>  <b>Updates:</b>  <b>Recommendation:</b>  <b>File 5 - Justice</b> </div>
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Atty **Kharazi, H. Ty (for Jeanne L. Lowe – Daughter – Executor – Petitioner)**

(1) First and Final Account and Report of Executor and (2) Petition for its Settlement for Allowance of Statutory Fees and Commissions, (3) Authorization to pay Creditor's Claim and Judgment of (4) Final Distribution Under Will (Prob. C. 11002 10810, 10800, 11640)

<b>DOD: 5-22-11</b>		<b>JEANNE L. LOWE</b> , Daughter and Executor with Full IAEA without bond, is Petitioner.  Account period: 5-22-11 through 3-22-12  Accounting:       \$49,100.00 Beginning POH:   \$44,000.00 Ending POH:       \$43,319.48 (cash)  Executor (Statutory): \$1,964.00  Attorney (Statutory): \$1,910.50 (\$1,964.00 less credit for costs advanced \$53.50)  Closing: \$500.00  Reserve for accountant's fees: \$2,000.00  Petitioner states the remaining balance of \$36,944.98 is distributable to the Department of Health Care Services as payment toward its claim of \$75,659.23.	<b>NEEDS/PROBLEMS/COMMENTS:</b>	
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>			
<input checked="" type="checkbox"/>	<b>Verified</b>			
<input checked="" type="checkbox"/>	<b>Inventory</b>			
<input checked="" type="checkbox"/>	<b>PTC</b>			
<input checked="" type="checkbox"/>	<b>Not.Cred.</b>			
<input checked="" type="checkbox"/>	<b>Notice of Hrg</b>			
<input checked="" type="checkbox"/>	<b>Aff.Mail</b>			w/o
<input type="checkbox"/>	<b>Aff.Pub.</b>			
<input type="checkbox"/>	<b>Sp.Ntc.</b>			
<input type="checkbox"/>	<b>Pers.Serv.</b>			
<input type="checkbox"/>	<b>Conf. Screen</b>			
<input checked="" type="checkbox"/>	<b>Letters</b>			11-21-11
<input type="checkbox"/>	<b>Duties/Supp</b>			
<input type="checkbox"/>	<b>Objections</b>			
<input type="checkbox"/>	<b>Video Receipt</b>			
<input type="checkbox"/>	<b>CI Report</b>			
<input checked="" type="checkbox"/>	<b>9202</b>			
<input checked="" type="checkbox"/>	<b>Order</b>			
<input type="checkbox"/>	<b>Aff. Posting</b>			
<input type="checkbox"/>	<b>Status Rpt</b>			
<input type="checkbox"/>	<b>UCCJEA</b>			
<input type="checkbox"/>	<b>Citation</b>			
<input checked="" type="checkbox"/>	<b>FTB Notice</b>			
			<b>Reviewed by:</b> skc	
			<b>Reviewed on:</b> 5-22-12	
			<b>Updates:</b>	
			<b>Recommendation:</b> SUBMITTED	
			<b>File 6 - Wong</b>	

7 Robert Snyder (CONS/PE)

Case No. 12CEPR00028

Atty Walters, Jennifer L.

Atty Wright, Janet L

Atty Rube, Melvin K.

Atty Motsenbocker, Gary L

Status Re: Final Accounting and Court Appointed Attorney Fees

<b>Age:</b>		<b>NEEDS/PROBLEMS/COMMENTS:</b>  <b><u>OFF CALENDAR</u></b>  Petition for Approval of First & Final Report of Temporary Conservator of the Estate; Request for Approval of Payment of Conservator's fees filed 05/14/12 and set for hearing on 06/21/12.
<b>DOD:</b>		
<b>Cont. from</b>		
<input type="checkbox"/>	Aff.Sub.Wit.	
<input type="checkbox"/>	Verified	
<input type="checkbox"/>	Inventory	
<input type="checkbox"/>	PTC	
<input type="checkbox"/>	Not.Cred.	
<input type="checkbox"/>	Notice of Hrg	
<input type="checkbox"/>	Aff.Mail	
<input type="checkbox"/>	Aff.Pub.	
<input type="checkbox"/>	Sp.Ntc.	
<input type="checkbox"/>	Pers.Serv.	
<input type="checkbox"/>	Conf. Screen	
<input type="checkbox"/>	Letters	
<input type="checkbox"/>	Duties/Supp	
<input type="checkbox"/>	Objections	
<input type="checkbox"/>	Video Receipt	
<input type="checkbox"/>	CI Report	
<input type="checkbox"/>	9202	
<input type="checkbox"/>	Order	
<input type="checkbox"/>	Aff. Posting	
<input type="checkbox"/>	Status Rpt	
<input type="checkbox"/>	UCCJEA	
<input type="checkbox"/>	Citation	
<input type="checkbox"/>	FTB Notice	
<b>Reviewed by:</b> JF		
<b>Reviewed on:</b> 05/22/12		
<b>Updates:</b>		
<b>Recommendation:</b>		
<b>File 7 - Snyder</b>		

**Petition for Probate of Will and for Letters of Administration With Will Annexed;  
 Authorization to Administer Under IAEA With Limited Authority (Prob. C. 8002, 10450)**

<b>DOD: 12-4-11</b>			<p><b>SUSAN SCHLIEVERT</b>, Daughter, is Petitioner and requests appointment as Administrator with Will Annexed with Full authority.</p> <p>Full IAEA – ok</p> <p>Will dated 6-8-91</p> <p>Residence: Fresno          Publication: Fresno Business Journal</p> <p><b>Estimated Value of Estate:</b>          Personal property: \$ 85,000.00          Annual income: \$ 1,200.00          Real property: \$ 198,600.00          Total: \$ 284,800.00</p> <p>Probate Referee: Steven Diebert</p> <p><i>Note: Mr. Diebert is assigned for this probate estate because he was the assigned Probate Referee for the conservatorship estate.</i></p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>Note:</b> Page 11 of this Calendar is a related case: The Second and Final Account of the Public Guardian as Conservator of the Estate of Mildred Foin in 07CEPR00088 was settled on 5-16-12, except for the issue of the condo. Page 11 is a status hearing regarding that issue. <i>(Examiner notes that the issue of the condo may affect the amount of bond in this probate estate.)</i></p> <p><b>1. A copy of the holographic will and a typed copy was not attached to the petition pursuant to Probate §8002(b)(1). Need copy and typed copy filed in this case.</b></p> <p><i>Note: The original holographic will was deposited with the Court, but this does not excuse the requirement for a copy and a typed copy to be filed with the petition (verified).</i></p> <p><b>2. There is no copy of the instrument affixed to the Proof of Holographic Instrument filed 4-13-12 pursuant to #4 of the form.</b></p> <p><b>3. Need Duties and Liabilities of Personal Representative (DE-147) and Confidential Supplement (DE-147-S).</b></p> <p><b>4. Need bond of \$284,800.00 or waivers of bond from the following people:</b>          - Elizabeth Louise Lamanuzzi (daughter)          - Catherine Anne Delaney (daughter)          - Owen Francis Foin III (son)</p> <p><i>Note: This amount includes the real property that may not be part of the estate. See note above and Page 11 (conservatorship estate condo status).</i></p> <p style="text-align: center;"><b>SEE PAGE 2</b></p> <p><b>Reviewed by:</b> skc</p> <p><b>Reviewed on:</b> 5-22-12</p> <p><b>Updates:</b></p> <p><b>Recommendation:</b></p> <p><b>File 8 - Foin</b></p>
✓	<b>Proof of Holographic Instrument</b>	X		
✓	<b>Verified</b>			
	<b>Inventory</b>			
	<b>PTC</b>			
	<b>Not.Cred.</b>			
	<b>Notice of Hrg</b>	X		
	<b>Aff.Mail</b>	X		
	<b>Aff.Pub.</b>			
	<b>Sp.Ntc.</b>			
	<b>Pers.Serv.</b>			
	<b>Conf. Screen</b>			
✓	<b>Letters</b>			
	<b>Duties/Supp</b>	X		
	<b>Objections</b>			
	<b>Video Receipt</b>			
	<b>CI Report</b>			
	<b>9202</b>			
✓	<b>Order</b>			
	<b>Aff. Posting</b>			
	<b>Status Rpt</b>			
	<b>UCCJEA</b>			
	<b>Citation</b>			
	<b>FTB Notice</b>			



**NEEDS/PROBLEMS/COMMENTS (Cont'd):**

5. **Need Notice of Petition to Administer Estate (DE-121).**
6. **Need proof of service of Notice of Petition to Administer Estate at least 15 days prior to the hearing on:**
  - Catherine Anne Delaney (daughter)
  - Owen Francis Foin III (son)
  - Cassandra Marie Schlievert (granddaughter)
  - Robert Conrad Lamuzzi (grandson)
  - Tavish Foin-Delany (unknown)
  - Christopher Owen Foin (grandson)

**Note:** If granted, the Court will set status hearings as follows:

- **Friday 7-20-12 for Proof of Bond**
- **Friday 9-28-12 for Filing of Inventory and Appraisal**
- **Friday 9-27-12 for filing of First Account or Petition for Final Distribution**

*(If the petition is not granted at this time, these status dates may change.)*

**Petition to Determine Succession to Real Property (Prob. C. 13151)**

<b>DOD: 02/07/11</b>		<b>ALONDRA PUGA</b> , daughter, is Petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
		40 days since DOD	<ol style="list-style-type: none"> <li>1. The Inventory &amp; Appraisal indicates that the real property was appraised by the Petitioner. Pursuant to Probate Code § 8902(b), real property must be appraised by a Probate Referee. Need Inventory &amp; Appraisal with property appraised by a Probate Referee.</li> <li>2. Attachment 11 does not state decedent's interest in the real property seeking to be passed with this Petition.</li> <li>3. Other documents filed in this matter indicate that Petitioner is the decedent's daughter; however, she is not listed at item 14 of the Petition. All heirs of the decedent should be listed at item 14 of the Petition.</li> <li>4. The Petition indicates that decedent died intestate leaving a spouse and at least 3 children. Pursuant to Probate Code § 6401(c)(3), decedent's surviving spouse is entitled to a 1/3 share and decedent's 3 children are entitled to a 2/3 share of decedent's estate. All persons succeeding to the decedent's property must join the Petition.</li> <li>5. It is noted that the decedent's spouse and two of his children have disclaimed their interest in decedent's property; however, there is no provision for disclaimers of interest in this type of summary proceeding. Further, pursuant to Probate Code § 282, disclaimers have the effect as if the person disclaiming interest predeceased the decedent. The Petition does not state whether those persons disclaiming interest have any issue.</li> </ol>
<b>Cont. from</b>		No other proceedings	
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>	I & A - \$149,000.00	
<input checked="" type="checkbox"/>	<b>Verified</b>		
<input checked="" type="checkbox"/>	<b>Inventory</b>	Decedent died intestate	
<input type="checkbox"/>	<b>PTC</b>		
<input type="checkbox"/>	<b>Not.Cred.</b>	Petitioner requests Court determination that decedent's interest in real property located at 1857 Merlot Way, Salinas, CA pass to her pursuant to intestate succession	
<input checked="" type="checkbox"/>	<b>Notice of Hrg</b>		
<input checked="" type="checkbox"/>	<b>Aff.Mail</b>	w/o	
<input type="checkbox"/>	<b>Aff.Pub.</b>		
<input type="checkbox"/>	<b>Sp.Ntc.</b>		
<input type="checkbox"/>	<b>Pers.Serv.</b>		
<input type="checkbox"/>	<b>Conf. Screen</b>		
<input type="checkbox"/>	<b>Letters</b>		
<input type="checkbox"/>	<b>Duties/Supp</b>		
<input type="checkbox"/>	<b>Objections</b>		
<input type="checkbox"/>	<b>Video Receipt</b>		
<input type="checkbox"/>	<b>CI Report</b>		
<input type="checkbox"/>	<b>9202</b>		
<input checked="" type="checkbox"/>	<b>Order</b>		
<input type="checkbox"/>	<b>Aff. Posting</b>		
<input type="checkbox"/>	<b>Status Rpt</b>		
<input type="checkbox"/>	<b>UCCJEA</b>		
<input type="checkbox"/>	<b>Citation</b>		
<input type="checkbox"/>	<b>FTB Notice</b>		
<b>Reviewed by:</b> JF			
<b>Reviewed on:</b> 05/22/12			
<b>Updates:</b>			
<b>Recommendation:</b>			
<b>File 9 - Lopez</b>			

## Petition for Appointment of Temporary Guardian of the Person (Prob. C. 2550)

Louis, 8 DOB: 09/25/03		<b>GENERAL HEARING 07/26/12</b>		<b>NEEDS/PROBLEMS/COMMENTS:</b>	
Dawn, 10 months DOB: 07/09/11		LINDA STRICKLAND, maternal grandmother, is Petitioner.		1. Need <b>Notice of Hearing</b> .	
		Father (Louis): LOUIS LEDESMA		2. Need proof of personal service at least 5 court days before the hearing of <b>Notice of Hearing</b> with a copy of the <b>Petition for Appointment of Temporary Guardian of the Person or Consent and Waiver of Notice or Declaration of Due Diligence</b> for:	
Cont. from		Father (Dawn): UNKNOWN		- Anjanina Oliva (mother)	
	Aff.Sub.Wit.	Mother: ANJANINA OLIVA		- Louis Ledesma (father of Louis)	
✓	Verified	Paternal grandparents (all): UNKNOWN		- Unknown father of Dawn	
	Inventory	Maternal grandfather: DALE BARRERA		3. The Petition indicates that the children may have Native American ancestry. Therefore, a <b>Notice of Child Custody Proceeding for Indian Child (Form ICWA-030)</b> , must be served together with copies of petition and all attachments, including this form, on the child's parent; any Indian custodian; any Indian tribe that may have a connection to the child; the Bureau of Indian Affairs (BIA), and possibly the U.S. Secretary of the Interior, by certified or registered U.S. Mail, return receipt requested. (Please see Probate Code 1460.2, and CA Rules of Court 7.1015)	
	PTC	Petitioner states that the children are currently living with her and have lived with her on and off in the past. The mother of the children is addicted to painkillers and alcohol and has had 3 or 4 DUI's since 11/2010, she drives with the children in the car. She sleeps all day and parties all night, leaving Louis to care for Dawn, which is too much for an 8 year old. Dawn has not had her immunizations. Petitioner believes mother may also have mental health issues as she has told Petitioner and Louis that she is going to commit suicide. Petitioner states that the children are in danger of harm if left in their mother's care and temporary guardianship is necessary to keep them safe.		4. Per item 3, above, need proof of service of notice, including copies of the notices sent and all return receipts and responses received, pursuant to Probate Code 1460.2(d).	
	Not.Cred.				
	Notice of Hrg	x			
	Aff.Mail				
	Aff.Pub.				
	Sp.Ntc.				
	Pers.Serv.	x			
✓	Conf. Screen				
✓	Letters				
✓	Duties/Supp				
	Objections				
	Video Receipt				
	CI Report				
	9202				
✓	Order				
	Aff. Posting				
	Status Rpt				
✓	UCCJEA				
	Citation				
	FTB Notice				
				Reviewed by: JF	
				Reviewed on: 05/22/12	
				Updates:	
				Recommendation:	
				File 10 - Barrera	

<b>DOD: 12-4-11</b>	<p><b>PUBLIC GUARDIAN</b> is Successor Conservator of the Estate.</p> <p>The Second and Final Account was settled on 5-16-12 except for the issue regarding transfer of the condo and the Court set this status hearing regarding transfer of the condo.</p> <p>Pursuant to the Second and Final Account, the Conservatee's 25% interest in certain real property became the property of the joint tenants (Catherine Foin, Elizabeth Foin, and Owen Foin III) upon her death.</p> <p>Susan Schlievert's Objection stated that pursuant to the Settlement Agreement filed 10-18-11, the three joint tenants were to have deeded their interests back to the Conservatee. Because they did not, Objector's inheritance will be reduced and there will be an unfair distribution of the estate.</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><u>Notes:</u></p> <ul style="list-style-type: none"> <li>On 5-16-12, the Court approved the accounting except for this issue regarding the condo. An order has not yet been signed.</li> <li>Examiner notes that the petition requested distribution to Susan Schlievert (Objector herein) upon her appointment as Executor, and set status on this date, which is also the hearing for Ms. Schlievert's Petition for Probate; however, Examiner notes that there are several issues with that petition and its documentation, and it may require further time and continuance to cure the defects.</li> </ul>																																																																					
<table border="1" style="width: 100%; border-collapse: collapse;"> <tr><td style="width: 15%;"> </td><td style="width: 55%;">Aff.Sub.Wit.</td><td style="width: 30%;"> </td></tr> <tr><td> </td><td>Verified</td><td> </td></tr> <tr><td> </td><td>Inventory</td><td> </td></tr> <tr><td> </td><td>PTC</td><td> </td></tr> <tr><td> </td><td>Not.Cred.</td><td> </td></tr> <tr><td> </td><td>Notice of Hrg</td><td> </td></tr> <tr><td> </td><td>Aff.Mail</td><td> </td></tr> <tr><td> </td><td>Aff.Pub.</td><td> </td></tr> <tr><td> </td><td>Sp.Ntc.</td><td> </td></tr> <tr><td> </td><td>Pers.Serv.</td><td> </td></tr> <tr><td> </td><td>Conf. Screen</td><td> </td></tr> <tr><td> </td><td>Letters</td><td> </td></tr> <tr><td> </td><td>Duties/Supp</td><td> </td></tr> <tr><td> </td><td>Objections</td><td> </td></tr> <tr><td> </td><td>Video Receipt</td><td> </td></tr> <tr><td> </td><td>CI Report</td><td> </td></tr> <tr><td> </td><td>9202</td><td> </td></tr> <tr><td> </td><td>Order</td><td> </td></tr> <tr><td> </td><td>Aff. Posting</td><td> </td></tr> <tr><td> </td><td>Status Rpt</td><td> </td></tr> <tr><td> </td><td>UCCJEA</td><td> </td></tr> <tr><td> </td><td>Citation</td><td> </td></tr> <tr><td> </td><td>FTB Notice</td><td> </td></tr> </table>		Aff.Sub.Wit.			Verified			Inventory			PTC			Not.Cred.			Notice of Hrg			Aff.Mail			Aff.Pub.			Sp.Ntc.			Pers.Serv.			Conf. Screen			Letters			Duties/Supp			Objections			Video Receipt			CI Report			9202			Order			Aff. Posting			Status Rpt			UCCJEA			Citation			FTB Notice			<p><b>Reviewed by:</b> skc</p> <hr/> <p><b>Reviewed on:</b> 5-22-12</p> <hr/> <p><b>Updates:</b></p> <hr/> <p><b>Recommendation:</b></p> <hr/> <p><b>File</b> 11 - Foin</p>
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		<b>CRAIG ELIOT SHAMPHAN</b> , son, was appointed Executor on 12-17-08.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
<b>DOD: 8-1-08</b>		<p><b>Background:</b> The estate consists of the decedent's residence and minimal cash. The two heirs are Executor (son) and Debby Kay Doyle (daughter). Executor filed a Petition for Final Distribution on 5-15-09 that proposed distribution of the residence in undivided interests to himself and his sister; however, per Minute Order 8-10-09, Ms. Doyle did not want the undivided interest, and the real property was to be placed for sale. The petition was denied and dismissed and status hearing was set for the filing of the next accounting on 8-2-10. On 8-2-10, the court requested information about the listing.</p> <p><b>Declaration 2-22-11</b> states the property was first listed in September 2009 for \$150,000.00. That listing was extended and was to expire 3-24-11. The list price was reduced to \$125,000.00; however, per the Executor, the property had not been shown since the reduction, and no offers received. This may be due to the current poor housing market and recent bad weather. Ms. Doyle spoke with Attorney Burnside of DAK and indicated she was considering taking title to the property with her brother as tenants-in-common. Ms. Doyle further indicated she would get back to Attorney Burnside after speaking with her tax advisor; however, Ms. Doyle has not yet indicated what she plans to do. The property is listed in the Fresno MLS online database and on the London Properties website, and a "For Sale" sign has been posted in the front yard.</p> <p><b>On 2-28-11</b>, the court ordered the price reduced to \$100,000.00 and stated if a real estate professional deems it to be a higher price, the court will entertain it.</p> <p><b>Declarations of Leigh Burnside filed 5-27-11 and 5-31-11</b> state the Executor entered into a new listing agreement with Century 21 Adanalian &amp; Vasquez that expires 7-27-11 for \$105,000.00 (attached). The house is listed in the Fresno MLS online database and there is a For Sale sign in the front yard; however, the house has not been shown and no offers have been received. Attorney Burnside states Mr. Shamphan understood the court's order to list the house for \$100,000.00 allowed the higher listing price, and acted on the advice of his agent without review by Attorney Burnside.</p> <p><b>On 6-6-11</b>, Counsel informed the court that the property is currently listed at \$105,000.00, and the court advised counsel that it will allow a price of \$100,000.00 or \$99,950.00, and continued the matter to 8-1-11.</p> <p><b>Declaration of Leigh Burnside filed 7-26-11</b> states that after the price was reduced to \$99,950.00, a number of prospective buyers have visited the property. The listing agreement expired 7-27-11, but was renewed for six months, and the agent has recommended a price reduction to \$97,000.00. <u>Attorney Burnside confirmed with heir Debby Doyle that she wants the property sold, and does not want to take a one-half interest in it.</u></p>	<p><u><b>Note: This is the 12<sup>th</sup> hearing originating from Executor's Petition for Final Distribution filed 5-15-09 (3 years ago) that proposed distribution of minimal cash and undivided 50% interests in the residence to the two heirs.</b></u></p> <p><b>Minute Order 11-14-11:</b> Ms. Burnside estimates the property to be \$97K. No offers have been made. The heir lives in NY, and does not wish to retain CA property. The executor, Craig Shamphan, has allotted more time in the evening(s) for showing of the property. If the property is not sold, the Court may entertain distribution. Ms. Burnside is allowed to lower the price of the property without court approval. Matter continued to 2-27-12.</p> <p><b>Minute Order 2-27-12:</b> Counsel advises the Court that they had an offer of \$90,000.00 which was countered with \$95,000.00 which was rejected. Counsel requests continuance.</p> <p><u><b>As of 5-22-12, nothing further has been filed.</b></u></p>
<b>Cont. from 110810, 022811, 060611, 080111, 101711, 111411, 022712</b>			
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<b>UCCJEA</b>			
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<b>FTB Notice</b>			
<b>SEE PAGE 2</b>		<p><b>1. <u>Need Petition for Final Distribution.</u></b></p>	
		<b>Updates:</b>	
		<b>Contacts:</b> Reviewed 5-22-12	
		<b>Recommendation:</b>	
		<b>Reviewed by:</b> skc	
		<b>File 12 - Shamphan</b>	

Status Report filed 10-7-11 states: The property has been listed for \$97,000.00; however, the only offer received was for \$64,000.00 and was deemed unreasonable and rejected. The Executor reported that the declining neighborhood where the property is located appears to be the cause of the lack of offers for the property at the current price-point. The agent reported that he believes the property is competitively priced, but has "requested the executor permit him to show the home during expanded hours" and the Executor agreed.

Status Report filed 11-7-11 states: The listing agreement has been extended to 1-16-12. There have been no serious offers.

Status Report filed 2-16-12 states: The house is currently listed for \$95,000.00. The listing agreement expires 3-29-12. An offer was received for \$90,000.00 with seller to pay closing costs. Seller countered with \$95,000.00 without paying closing costs, and the counter offer was rejected by the buyer. The agent feels it is priced competitively.

**13 Isaac Cerda Jr. and Marcus Cerda (GUARD/ P) Case No. 06CEPR00120****Atty Arredondo, Maria Trinidad (Pro Per – Maternal Grandmother – Petitioner)****Atty Gonzalez, Esperanza (Pro Per – Paternal Grandmother – Guardian)****Atty Gonzalez, Belen (Pro Per – Paternal Step-Grandfather – Guardian)****Petition for Visitation**

<b>Isaac Cerda Jr.</b> <b>Age: 12</b> <b>DOB: 7/6/1999</b>		<b>MARIA TRINIDAD ARREDONDO</b> , Maternal Grandmother, is Petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  <b>Note:</b> Petitioner is Spanish-speaking. <u>Minute Order 3-15-11 (Hearing on Appointment of Guardian):</u> Ms. Arredondo is directed to contact the Guardians for visitation. The Court orders that there be no foul language or conduct during visits.																																																																					
<b>Marcus Antonio Cerda</b> <b>Age: 9</b> <b>DOB: 4/22/03</b>																																																																								
		<b>ESPERANZA and BELEN GONZALEZ</b> , Paternal Grandmother and Step-Grandfather, were appointed Guardians on 3-15-11. - Personally served 4-24-12	<b>1. The proofs of service attached to the Notice of Hearing for Guardians and Mother are incomplete. They do not indicate how service was mailed, and do not indicate any information about the person who served the notice. The Court may require amended service or amended proofs.</b>																																																																					
		Father: <b>ISAAC CERDA</b> Mother: <b>EUGENIA ARREDONDO PALACIO</b> - Served by mail 4-24-12		<b>2. The Court may require proof of service of Notice of Hearing at least 15 days prior to the hearing on the following relatives:</b> - Isaac Cerda (Father) - Teodoro Cerda (Paternal Grandfather)																																																																				
<table border="1"><tr><td></td><td><b>Aff.Sub.Wit.</b></td><td></td></tr><tr><td>✓</td><td><b>Verified</b></td><td></td></tr><tr><td></td><td><b>Inventory</b></td><td></td></tr><tr><td></td><td><b>PTC</b></td><td></td></tr><tr><td></td><td><b>Not.Cred.</b></td><td></td></tr><tr><td>✓</td><td><b>Notice of Hrg</b></td><td></td></tr><tr><td>✓</td><td><b>Aff.Mail</b></td><td>w/o</td></tr><tr><td></td><td><b>Aff.Pub.</b></td><td></td></tr><tr><td></td><td><b>Sp.Ntc.</b></td><td></td></tr><tr><td>✓</td><td><b>Pers.Serv.</b></td><td>w/o</td></tr><tr><td></td><td><b>Conf. Screen</b></td><td></td></tr><tr><td></td><td><b>Letters</b></td><td></td></tr><tr><td></td><td><b>Duties/Supp</b></td><td></td></tr><tr><td></td><td><b>Objections</b></td><td></td></tr><tr><td></td><td><b>Video Receipt</b></td><td></td></tr><tr><td></td><td><b>CI Report</b></td><td></td></tr><tr><td></td><td><b>9202</b></td><td></td></tr><tr><td>✓</td><td><b>Order</b></td><td></td></tr><tr><td></td><td><b>Aff. Posting</b></td><td></td></tr><tr><td></td><td><b>Status Rpt</b></td><td></td></tr><tr><td></td><td><b>UCCJEA</b></td><td></td></tr><tr><td></td><td><b>Citation</b></td><td></td></tr><tr><td></td><td><b>FTB Notice</b></td><td></td></tr></table>			<b>Aff.Sub.Wit.</b>			✓	<b>Verified</b>			<b>Inventory</b>			<b>PTC</b>			<b>Not.Cred.</b>		✓	<b>Notice of Hrg</b>		✓	<b>Aff.Mail</b>	w/o		<b>Aff.Pub.</b>			<b>Sp.Ntc.</b>		✓	<b>Pers.Serv.</b>	w/o		<b>Conf. Screen</b>			<b>Letters</b>			<b>Duties/Supp</b>			<b>Objections</b>			<b>Video Receipt</b>			<b>CI Report</b>			<b>9202</b>		✓	<b>Order</b>			<b>Aff. Posting</b>			<b>Status Rpt</b>			<b>UCCJEA</b>			<b>Citation</b>			<b>FTB Notice</b>		Paternal Grandfather: Teodoro Cerda Maternal Grandfather: Deceased  <b>Petitioner requests</b> the opportunity to visit her grandchildren on a regular basis because the paternal grandmother is denying her the right to be part of their lives. The unfortunate event of her daughter being incarcerated has affected her involvement with her grandchildren. Their paternal grandmother has legal custody and refuses to let Petitioner see them on a regular basis. She has attempted to visit with her consent, but she at the last minute changes her mind and decides to postpone her visitation.  On 4-2-12, Petitioner was able to see them for 30 minutes, but during that time, she was spying on the conversation. Petitioner is not allowed to take the children out to eat or to the park alone – Mrs. Gonzalez won't permit it. In recent days, Petitioner has called several times, but Mrs. Gonzalez does not respond. Petitioner wants to be part of her grandchildren's lives and help raise them. She has been in their lives ever since they were born. She has a strong attachment with them and loves them very much and wants them to know how important they are to her.
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**14 Sabrina Matheus, Sean Matheus, and  
Shelby Matheus (GUARD/P)**

**Case No. 07CEPR00758**

**Atty Abrahamian, Laura Levona (Pro Per – Guardian of Sean and Shelby – Petitioner)**  
**Atty Clinton, Sharon (Pro Per – Guardian of Sabrina)**

**Petition for Termination of Visitation**

<b>Sabrina (14)</b> <b>DOB: 3-2-98</b>		<b>LAURA ABRAHAMIAN</b> , Maternal Great-Aunt and Guardian of minors Sean (11) and Shelby (9), is Petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>	
<b>Sean (11)</b> <b>DOB: 6-12-00</b>				
<b>Shelby (9)</b> <b>DOB: 2-16-03</b>				
		<p><b>SHARON CLINTON</b>, Paternal Grandmother, was appointed Successor Guardian of minor Sabrina (14) on 2-9-12.</p> <p>Father: <b>HANS MATHEUS</b> Mother: <b>SARA ABRAHAMIAN</b> Paternal Grandfather: Deceased Maternal Grandfather: Robert Abrahamian Maternal Grandmother: Susan [Abrahamian] Nunez</p> <p><b>On 2-9-12</b>, the Court terminated Petitioner's guardianship of minor Sabrina (14) and appointed Sharon Clinton as Successor Guardian of Sabrina only. Minors Sean (11) and Shelby (9) remained with Laura Abrahamian. At that hearing, the Court stated visitation was to be determined among the parties and encouraged the parties to work towards having overnight visitation with the minors a couple times a month from Friday 5pm to Sunday 5pm. The Court ordered that the minors not be transported in any vehicle unless the driver is licensed and insured, and there is to be no alcohol use by anyone during visitation. The Court further ordered that the father not be left unsupervised around Sabrina or the other two minors.</p> <p><b>Petitioner requests to terminate all visitations and further contact between Sean and Shelby and their maternal grandmother Sharon Clinton, and to allow Sean and Shelby to visit with their sister Sabrina at another relative's home.</b></p>	<p><b>Note:</b> This petition was filed <i>Ex Parte</i> on 5-15-12, and was set for hearing per Order dated 5-16-12. The Order requires Petitioner to serve all interested parties with Notice of Hearing and a copy of the Petition no later than five (5) court days prior to the hearing. The Order was mailed to Petitioner on 5-16-12.</p> <ol style="list-style-type: none"> <li><b>Need Notice of Hearing.</b></li> <li><b>Need proof of service of Notice of Hearing with a copy of the Petition at least five (5) Court days prior to the hearing on all interested parties, including:</b> <ul style="list-style-type: none"> <li>- Sharon Clinton</li> <li>- Sabrina Matheus (Minor)</li> </ul> </li> <li><b>The Court may also require notice to:</b> <ul style="list-style-type: none"> <li>- Hans Matheus (Father)</li> <li>- Sara Abrahamian (Mother)</li> <li>- Robert Abrahamian (Maternal Grandfather)</li> <li>- Susan Abrahamian Nunez (Maternal Grandmother)</li> <li>- Stephanie Garcia (Aunt, mentioned in visitation request)</li> </ul> </li> </ol>	
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<input type="checkbox"/>	<b>UCCJEA</b>			
<input type="checkbox"/>	<b>Citation</b>			
<input type="checkbox"/>	<b>FTB Notice</b>			

**SEE PAGE 2**

**Reviewed by:** skc

**Reviewed on:** 5-22-12

**Updates:**

**Recommendation:**

**File 14 - Matheus**



**Page 2 of 2**

Petitioner describes an incident on 5-12-12 where Sharon had the children and did not bring Shelby to her baseball game. When she did not show up or call, Petitioner called and was told that she was having car problems and would not bring them. Sharon became belligerent and began yelling. Petitioner then received a call from her niece Andrea that Sabrina called and asked her to pick her and the other children up because Sharon was under the influence of alcohol and impaired. They left in such a hurry that Sean even forgot his shoes. The children were scared and do not want to go back to her home.

Petitioner picked up Sean and Shelby and left Sabrina with Andrea. Later, Petitioner was told Sabrina was with another niece and that Sharon had called police, who went to Sharon's home and determined that CPS should be involved. CPS placed Sabrina and Sammy (Sharon's son, age 13) in custody until the case could be reviewed on 5-15-12.

Petitioner also states that since termination of her guardianship of Sabrina, she has returned all requested items, and at this time, she would like the return of Sean's red and black Nike shoes and their 3DS game Zelda that they left at Sharon's home.

Petitioner filed an additional declaration stating that she would like Sean and Shelby to be able to visit with their sister Sabrina, but she does not feel Sharon's home is good because the children have said that Sharon speaks negatively about her. The children's aunt Stephanie Garcia has agreed to conduct visits at her home.

15 Jenna Rae Kugelman (GUARD/P)

Case No. 11CEPR01127

Atty Kugelman, Sharon (pro per – maternal grandmother/Guardian)

Atty Kugelman, Ronald (pro per – maternal grandfather/Guardian)

Atty Gomez, Joshua (pro per – father/Petitioner)

Petition for Visitation

Age: 4 DOB: 04/13/08	<b>SHARON KUGELMAN</b> and <b>RONALD KUGELMAN</b> , maternal grandparents, were appointed as guardians of the Person on 02/28/12 and Letters were issued on 04/10/12.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  1. Need <b>Notice of Hearing</b> . 2. Need proof of service by mail at least 15 days before the hearing of <b>Notice of Hearing or Consent and Waiver of Notice</b> for: - Sharon Kugelman (guardian) - Ronald Kugelman (guardian) - Rachel Shea (mother)
Cont. from	<b>JOSHUA GOMEZ</b> , father, is Petitioner.	
<input type="checkbox"/> Aff.Sub.Wit.	Mother: <b>RACHEL SHEA</b>	<b>Reviewed by:</b> JF <b>Reviewed on:</b> 05/22/12 <b>Updates:</b> <b>Recommendation:</b> <b>File 15 - Kugelman</b>
<input checked="" type="checkbox"/> Verified	Petitioner states that he would like visitation with his daughter. He states that there is currently a restraining order in place stemming from an incident between he and Jenna's mother, Rachel Shea. Petitioner states that the mother is currently incarcerated at Fresno County Jail serving an 8 month sentence. Petitioner states that the guardians have consented to visitation between he and Jenna once the restraining order is no longer in effect. Petitioner states that he is starting work soon and has enrolled in classes and registered with his probation officer. He states that he wants to be able to see his daughter and do the best he can in the future for her.	
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**16A Angelina Delilah Malagon (GUARD/P)****Case No. 12CEPR00136****Atty Malagon, Miguel (pro per – maternal grandfather/Petitioner)****Atty Torres, Teresa DeJesus (pro per – paternal grandmother/Competing Petitioner)****Petition for Appointment of Guardian of the Person (Prob. C. 1510) (as to Miguel Malagon)**

Age: 4 DOB: 03/04/08		<b><u>TEMPORARY EXPIRES 05/29/12</u></b>		<b>NEEDS/PROBLEMS/COMMENTS:</b>	
		<b>MIGUEL MALAGON</b> , maternal grandfather, is Petitioner.		<b>See Page 16B for competing Petition of Paternal Grandmother, Teresa Torres.</b>	
		Father: <b>SALVADOR REYES TORRES</b>		1. Need <b>Notice of Hearing</b> .	
Cont. from 041012		Mother: <b>KIMBERLY MALAGON</b>		2. Need proof of personal service at least 15 days before the hearing of <b>Notice of Hearing</b> with a copy of the <b>Petition for Appointment of Guardian of the Person</b> or Consent and Waiver of Notice or Declaration of Due Diligence for:	
	Aff.Sub.Wit.		Paternal grandfather: SALVADOR TORRES	- <b>Salvador Reyes Torres (father)</b>	
✓	Verified		Paternal grandmother: TERESA TORRES	- <b>Kimberly Malagon (mother)</b>	
	Inventory		Maternal grandmother: TRINIDAD GUILLEN	3. Need proof of service by mail at least 15 days before the hearing of <b>Notice of Hearing</b> with a copy of the <b>Petition for Appointment of Guardian of the Person</b> or Consent and Waiver of Notice or Declaration of Due Diligence for:	
	PTC			- <b>Salvador Torres (paternal grandfather)</b>	
	Not.Cred.			- <b>Teresa Torres (paternal grandmother)</b>	
	Notice of Hrg	X		- <b>Trinidad Guillen (maternal grandmother)</b>	
	Aff.Mail	X	Petitioner states that the minor has lived with him since birth. The mother comes in and out of the home and does not provide for the child's day to day needs. The mother is gang affiliated and uses drugs. In January 2012, mother took the minor from Petitioners home and left her with the paternal grandmother, Teresa Torres. Ms. Torres brought the minor back to Petitioners home and stated that she could not keep her safe. She stated that some men with guns came to her home demanding to take Angelina and said they were looking for the mother. Petitioner states that he fears for the minor's safety if her mother takes her because of her gang affiliation.		
	Aff.Pub.				
	Sp.Ntc.				
	Pers.Serv.	X			
✓	Conf. Screen				
✓	Letters				
✓	Duties/Supp				
	Objections				
	Video Receipt				
✓	CI Report				
	9202				
✓	Order				
	Aff. Posting				
	Status Rpt				
✓	UCCJEA		<b>Court Investigator Jennifer Young's report was filed 03/29/12.</b>	<b>Reviewed by:</b> JF	
	Citation			<b>Reviewed on:</b> 05/21/12	
	FTB Notice		<b>Court Investigator Jennifer Young filed an additional report on 05/21/12.</b>	<b>Updates:</b>	
				<b>Recommendation:</b>	
				File 15A - Malagon	

**16A**

**16B Angela Delilah Malagon (GUARD/P)****Case No. 12CEPR00136****Atty Malagon, Miguel (pro per – maternal grandfather/Petitioner)****Atty Torres, Teresa DeJesus (pro per – paternal grandmother/Competing Petitioner)****Petition for Appointment of Guardian of the Person (Prob. C. 1510) (as to Teresa deJesus Torres)**

<b>Age: 4</b>		<b>TERESA DeJESUS TORRES</b> , paternal grandmother, is Petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
<b>DOB: 03/04/08</b>			
		Father: <b>SALVADOR REYES TORRES</b> – consent and waiver of notice filed 03/27/12	4. Need proof of personal service at least 15 days before the hearing of <b>Notice of Hearing</b> with a copy of the <b>Petition for Appointment of Guardian of the Person</b> <u>or</u> Consent and Waiver of Notice <u>or</u> Declaration of Due Diligence for: - <b>Kimberly Malagon (mother)</b>
<b>Cont. from</b>		Mother: <b>KIMBERLY MALAGON</b> – declaration of due diligence filed 04/05/12	5. Need proof of service by mail at least 15 days before the hearing of <b>Notice of Hearing</b> with a copy of the <b>Petition for Appointment of Guardian of the Person</b> <u>or</u> Consent and Waiver of Notice <u>or</u> Declaration of Due Diligence for: - <b>Miguel Malagon (maternal grandfather/temporary guardian)</b> - <b>Trinidad Guillen (maternal grandmother)</b>
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>	Paternal grandfather: SALVADOR TORRES – consent & waiver of notice filed 03/27/12	
<input checked="" type="checkbox"/>	<b>Verified</b>		
<input type="checkbox"/>	<b>Inventory</b>	Maternal grandfather: MIGUEL MALAGON – competing Petitioner/temporary guardian	
<input type="checkbox"/>	<b>PTC</b>		
<input type="checkbox"/>	<b>Not.Cred.</b>	Maternal grandmother: TRINIDAD GUILLEN	
<input checked="" type="checkbox"/>	<b>Notice of Hrg</b>		
<input type="checkbox"/>	<b>Aff.Mail</b>	Petitioner states that the minor has not received stable adult guidance and supervision. Her mother is gang affiliated and is constantly exposing the minor to gangs. Petitioner states that the temporary guardianship is necessary to provide a safe and stable home to the minor.	
<input type="checkbox"/>	<b>Aff.Pub.</b>		
<input type="checkbox"/>	<b>Sp.Ntc.</b>	Declaration of Petitioner filed 03/27/12 attaches a notarized letter dated 01/31/12 in which the mother grants legal guardianship of the minor to Petitioner in the mother's absence. There is also a letter from the mother dated 02/26/12 that states that her father (competing Petitioner, Miguel Malagon) is a very aggressive man and wants things done his way. The declaration also states that the maternal grandfather/competing Petitioner tricked her (Paternal grandmother) into signing a consent & waiver of notice for his guardianship Petition. Petitioner states that he bullied her into signing the paper and she did not know what it was for. Further attached to the declaration are letters of reference from friends and associates attesting to Ms. Torres' character, as well as documents from various social service agencies from whom she receives assistance.	
<input type="checkbox"/>	<b>Pers.Serv.</b>		
<input checked="" type="checkbox"/>	<b>Conf. Screen</b>	Court Investigator Jennifer Young filed a report on 05/21/12.	
<input checked="" type="checkbox"/>	<b>Letters</b>		
<input checked="" type="checkbox"/>	<b>Duties/Supp</b>		
<input type="checkbox"/>	<b>Objections</b>		
<input type="checkbox"/>	<b>Video Receipt</b>		
<input checked="" type="checkbox"/>	<b>CI Report</b>		
<input type="checkbox"/>	<b>9202</b>		
<input checked="" type="checkbox"/>	<b>Order</b>		
<input type="checkbox"/>	<b>Aff. Posting</b>		
<input type="checkbox"/>	<b>Status Rpt</b>		
<input checked="" type="checkbox"/>	<b>UCCJEA</b>		
<input type="checkbox"/>	<b>Citation</b>		
<input type="checkbox"/>	<b>FTB Notice</b>		

**Reviewed by:** JF**Reviewed on:** 05/21/12**Updates:****Recommendation:****File 16B - Malagon****16B**

Atty Boulger, Jane (pro per – maternal grandmother/Petitioner)  
 Atty Austin, Jennifer (pro per – mother/Petitioner)

## Petition for Telephone Visits

Age: 10 DOB: 02/26/02		JENNIFER AUSTIN, mother, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
		JANE BOULGER, maternal grandmother, was appointed as guardian and Letters were issued on 04/18/12.	<b>Note:</b> Petitioner has filed a separate Petition for Visitation requesting overnight visitation. Hearing is set for 06/26/12.
Cont. from		Father: RYAN ORTIZ	1. Need <b>Notice of Hearing</b> . 2. Need proof of personal service at least 5 court days before the hearing of <b>Notice of Hearing</b> with a copy of the <b>Ex Parte Petition for Visitation</b> for: - Jane Boulger (guardian)
	Aff.Sub.Wit.		
✓	Verified	Petitioner requests telephone visitation with Rylan for 15 minutes on Tuesdays and Wednesdays.	
	Inventory		
	PTC		
	Not.Cred.		
	Notice of Hrg	x	
	Aff.Mail		
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.	x	
	Conf. Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
			Reviewed by: JF
			Reviewed on: 05/22/12
			Updates:
			Recommendation:
			File 17 - Ortiz

**Petition for Appointment of Guardian of the Person (Prob. C. 1510)**

<b>Age: 3 months</b>		<b>DEMETRIA CAMMON</b> , Non-Relative (considers herself a Maternal Aunt), is Petitioner.  Father: <b>NOT LISTED</b> <i>- Notice dispensed per Minute Order 5-1-12</i>  Mother: <b>NAOMI NOBLES</b> <i>- Consent and Waiver of Notice filed 3-26-12</i>  Paternal Grandfather: Not listed Paternal Grandmother: Not listed  Maternal Grandfather: Not listed Maternal Grandmother: Not listed  <b>Petitioner states</b> her sister is unable to provide a stable place to live for the child and due to her medical history she sometimes becomes overwhelmed and can't provide proper care. She sometimes becomes too frustrated or depressed to care for the child. Petitioner is able to provide a stable environment, make sure her doctor appointments are met, and provide food and clothing. Petitioner's temporary petition stated that CPS is involved and Petitioner feared the mother would report the child kidnapped if she didn't have legal paperwork.  <b>Court Investigator Jennifer Daniel filed a          report on 5-22-12.</b>	<b>NEEDS/PROBLEMS/COMMENTS:</b>  <u><b>Minute Order 5-1-12 (Temporary Hearing):</b></u> The Court notes for the record that the child lives and has been living with the Petitioner. The Court dispenses with further notice to the father. The temporary is extended to 5-29-12.  <b>1. Need Notice of Hearing and proof of          service of Notice of Hearing with a copy          of the petition at least 15 days prior to          the hearing per Probate Code §1511 or          consent and waiver of notice or          declaration of due diligence on:</b> - Maternal Grandfather - Maternal Grandmother - Paternal Grandfather (if not dispensed) - Paternal Grandmother (if not dispensed)
<b>DOB: 2-12-12</b>			
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>		
<input checked="" type="checkbox"/>	<b>Verified</b>		
<input type="checkbox"/>	<b>Inventory</b>		
<input type="checkbox"/>	<b>PTC</b>		
<input type="checkbox"/>	<b>Not.Cred.</b>		
<input type="checkbox"/>	<b>Notice of Hrg</b>	<input checked="" type="checkbox"/>	
<input type="checkbox"/>	<b>Aff.Mail</b>	<input checked="" type="checkbox"/>	
<input type="checkbox"/>	<b>Aff.Pub.</b>		
<input type="checkbox"/>	<b>Sp.Ntc.</b>		
<input type="checkbox"/>	<b>Pers.Serv.</b>		
<input checked="" type="checkbox"/>	<b>Conf. Screen</b>		
<input checked="" type="checkbox"/>	<b>Letters</b>		
<input checked="" type="checkbox"/>	<b>Duties/Supp</b>		
<input type="checkbox"/>	<b>Objections</b>		
<input type="checkbox"/>	<b>Video Receipt</b>		
<input checked="" type="checkbox"/>	<b>CI Report</b>		
<input checked="" type="checkbox"/>	<b>Clearances</b>		
<input checked="" type="checkbox"/>	<b>Order</b>		
<input type="checkbox"/>	<b>Aff. Posting</b>		
<input type="checkbox"/>	<b>Status Rpt</b>		
<input checked="" type="checkbox"/>	<b>UCCJEA</b>		
<input type="checkbox"/>	<b>Citation</b>		
<input type="checkbox"/>	<b>FTB Notice</b>		

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Serenity (2) DOB: 11-17-09		<b>EVA MARQUEZ</b> , Paternal Grandmother, is Petitioner.  Father: <b>NICHOLAS MARQUEZ DELARA</b> Mother: <b>MEMORY VAEILLEANE TAYLOR</b>  Paternal Grandfather: Deceased Maternal Grandfather: Deceased Maternal Grandmother: Deceased	<b>NEEDS/PROBLEMS/COMMENTS:</b>  <u>Court records indicate that all five (5) children are currently subject to the jurisdiction of the Juvenile Court. Therefore, a probate guardianship cannot be considered at this time. (Local Rule 7.15.7.B.)</u>  <b><u>If this matter goes forward, the following issues exist:</u></b>  1. <b>UCCJEA is incomplete at #4-6 (re other cases involving the children). Need completed UCCJEA.</b> 2. Need proof of <u>personal</u> service at least 15 days before the hearing of <b>Notice of Hearing</b> with a copy of the Petition <u>or</u> <b>consent and waiver of notice</b> on the parents: - Nicholas Marquez Delara (Father) - Memory Vaellean Taylor (Mother)
Isabella (5) DOB: 9-10-06			
Cassandra (8) DOB: 3-21-04			
Nicholas (9) DOB: 9-29-02			
Jonathen (11) DOB: 10-03-00			
Cont. from			
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
✓	Notice of Hrg		
	Aff.Mail	n/a	
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.	x	
✓	Conf. Screen		
✓	Letters		
✓	Duties/Supp		
	Objections		
	Video Receipt		
✓	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
✓	UCCJEA		
	Citation		
	FTB Notice		
<b>Petitioner states</b> all five grandchildren have been raised and cared for since birth. Petitioner shares time with each child and has given a steady living environment. She has taught them to love and have patience with their parents as they are going through tough issues. The children are well-mannered and loving children. Petitioner would like to take over all five grandchildren and keep them together and safe.  The UCCJEA indicates that the children have always lived with their parents.  File documents indicate the children are in foster care.  <b>Court Investigator Dina Calvillo filed a report on 05/17/12.</b>			
Reviewed by: JF			
Reviewed on: 05/22/12			
Updates:			
Recommendation:			
File 19 – Marquez &Taylor			

Petition for Letters of Administration; Authorization to Administer Under IAEA  
 (Prob. C. 8002, 10450)

Cont. from
Aff.Sub.Wit.
Verified
Inventory
PTC
Not.Cred.
Notice of Hrg
Aff.Mail
Aff.Pub.
Sp.Ntc.
Pers.Serv.
Conf. Screen
Letters
Duties/Supp
Objections
Video Receipt
CI Report
9202
Order
Aff. Posting
Status Rpt
UCCJEA
Citation
FTB Notice

**NEEDS/PROBLEMS/COMMENTS:**

**Continued to 6/13/12** at the request of the Petitioner.

Reviewed by: KT
Reviewed on: 5/23/12
Updates:
Recommendation:
File 20 – Kelly



# 21 MacKenzie Marie Gamboa & Madison Paige Gamboa (GUARD/P)

Case No. 12CEPR00441

Atty Don, Collins (pro per – maternal uncle/Petitioner)  
Atty Collins, Valarie (pro per – maternal aunt/Petitioner)

## Petition for Appointment of Temporary Guardian of the Person (Prob. C. 2250)

MacKenzie, 8 DOB: 06/23/03	<b>GENERAL HEARING 07/03/12</b>	<b>NEEDS/PROBLEMS/COMMENTS:</b>  1. Need <b>Notice of Hearing</b> for hearing on Petition for Appointment of Temporary Guardian of the Person. 2. Need proof of <u>personal</u> service at least 5 court days before the hearing of <b>Notice of Hearing</b> with a copy of the <b>Petition for Appointment of Temporary Guardian of the Person</b> <u>or</u> Consent and Waiver of Notice <u>or</u> Declaration of Due Diligence for: - Michelle Johnson (mother) - Father (unknown)
Madison, 7 DOB: 09/12/04	<b>VALERIE COLLINS and DON COLLINS,</b> maternal aunt and uncle, are Petitioners.	
	Father: <b>UNKNOWN</b>	
Cont. from	Mother: <b>MICHELLE JOHNSON</b>	
Aff.Sub.Wit.	Paternal grandparents: UNKNOWN	
✓ Verified	Maternal grandfather: MARTIN GAMBOA	
Inventory	Maternal grandmother: DECEASED	
PTC	Petitioners state that the minor's mother is incarcerated in Butte County and their father is unknown. When the mother was arrested, she left the girls with her landlord whom she had only known for 2 weeks. When Petitioners learned of the mother's arrest, they went and got the girls. Petitioners are ready, willing and able to provide a safe and loving home for the girls. The girls are familiar with Petitioners as they have visited in their home many times. Petitioners are currently looking to enroll the girls in school, the girls have attended 5 different schools this year alone while in their mother's care.	
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
✓ Conf. Screen		
✓ Letters		
✓ Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
✓ Order		
Aff. Posting		
Status Rpt		
✓ UCCJEA		
Citation		
FTB Notice		
		<b>Reviewed by:</b> JF
		<b>Reviewed on:</b> 05/23/12
		<b>Updates:</b>
		<b>Recommendation:</b>
		<b>File 21 - Gamboa</b>

**Ex Parte Petition for Withdrawal from blocked Account**

<b>Age: 8</b>	<p><b>MARIA ALVAREZ-GARCIA</b>, Maternal Grandmother, Guardian, and Trustee, is Petitioner.</p> <p>Petitioner filed an Ex Parte Petition for Withdrawal of Funds from Blocked Account on 5-15-12, and the Court set this hearing.</p> <p>Petitioner requests \$6,617.64 to take Adam and his family on a trip to Disneyland. Petitioner states Adam is having severe seizures and his prognosis is not good. Petitioner has contacted the Disneyland Hotel and they have a room that will accommodate Adam's special needs.</p> <p>Petitioner states there would need to be three hotel rooms to accommodate Adam, his immediate family and two uncles who will assist with his care. The first room is for Adam, Petitioner and her husband, and Petitioner's granddaughter that she has custody of (\$1,745.06 for room and park tickets). The second room is for Adam's great-grandmother, the Petitioner's daughter and Petitioner's granddaughter that she has custody of (\$1,745.06 for room and park tickets). The third room is for Adam's two uncles (\$1,526.97 for room and park tickets). The cost for food and gas for the trip would be \$700.00.</p> <p>The request includes reimbursement of \$900.55 for the following vehicle expenses:</p> <ul style="list-style-type: none"> <li>• Annual car insurance payment to Allstate \$399.87</li> <li>• DMV registration \$348.00</li> <li>• Four oil filter and changes for \$38.17 each</li> </ul> <p>Petitioner requests to pay the law firm of Bolen Fransen LLP \$654.50 for preparation of this petition (1.9 hours @ \$310.00/hr, plus \$40.00 filing fee, plus \$25.50 for a certified copy of the order).</p> <p>Petitioner states the current value of the trust is \$143,664.72 with monthly annuity payments to the trust of \$1,151.00 for 23 more years. After disbursement for the above reimbursements there are sufficient assets to continue to provide for the reasonably foreseeable special needs of Adam.</p> <p style="text-align: center;"><b>SEE PAGE 2</b></p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p>
<b>DOB: 10-31-03</b>		
<b>Aff.Sub.Wit.</b>		
✓ <b>Verified</b>		
<b>Inventory</b>		
<b>PTC</b>		
<b>Not.Cred.</b>		
✓ <b>Notice of Hrg</b>		
✓ <b>Aff.Mail</b>		
<b>Aff.Pub.</b>		
<b>Sp.Ntc.</b>		
<b>Pers.Serv.</b>		
<b>Conf. Screen</b>		
<b>Letters</b>		
<b>Duties/Supp</b>		
<b>Objections</b>		
<b>Video Receipt</b>		
<b>CI Report</b>		
<b>9202</b>		
✓ <b>Order</b>		
<b>Aff. Posting</b>		
<b>Status Rpt</b>		
<b>UCCJEA</b>		
<b>Citation</b>		
<b>FTB Notice</b>		
	<p><b>Reviewed by:</b> skc</p> <p><b>Reviewed on:</b> 5-22-12</p> <p><b>Updates:</b></p> <p><b>Recommendation:</b></p> <p><b>File 22 - Carbajal</b></p>	

**Petitioner filed a declaration on her own (without her attorney) on 5-22-12.** Petitioner states she is very confused as to what she is able to do with the trust. She is not a gold-digger and has no other interest except for what is in Adam's best interest. Their lives were turned upside down since Adam's severe head injury in 2004. She loves him with all her heart and soul and would never do anything to affect him negatively in any way. Her understanding was that the trust would provide reimbursements for expenses and allow yearly vacations with immediate family. Petitioner would like the Court to know that if they could do without the reimbursements, she would not request them, and she understands that the Court is looking out for Adam's best interest, but paying attorney twice as much as what she requested in reimbursements for last time is not very smart. Every time a hearing is held, Adam's trust is charged. She wants to stress that she cannot withdraw money without court order. Petitioner will be there on May 29 to answer any questions personally and to ask the Court personally if she has no right to request anything from the trust. She would rather not request anything if you have a problem with that, than waste trust money with all the hearings. They have gone through a lot the past couple of years. Adam got really sick and they thought they were going to lose him, they had to take custody of two other grandkids, and Petitioner lost her job. Without funds from the trust, vacations are impossible (which they did not take before). If that's the case, then she is ok with that. She requested reimbursements along with the vacation request so she did not have to pay the attorney extra money by requesting them at the end of the year. She is not requesting sympathy or pity. She is just asking the Court to understand why she is requesting the funds.